

Company Location

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Overview

Peacock Hislop is a regional investment-banking firm based in Phoenix, Arizona, specializing in raising capital for and providing financial advice to municipal entities and middle market companies. Peacock Hislop was founded in 1989 and is privately owned and operated. We are over 70 persons strong in the following service areas:

Corporate Finance

The Corporate Finance investment bankers of Peacock Hislop offer companies substantive, well-rounded services designed for their specific financial objectives. We serve middle market companies with revenues generally from \$10 million and up in the Western United States.

The principal services of our Corporate Finance practice include raising debt and equity capital through public offerings and private placements, merger and acquisition representation and providing financial advice to clients in areas such as valuations and fairness opinions.

Capital Raising Services

Through public offerings and private placements of both equity and debt securities, we raise capital for middle market companies.

Debt Finance

- Senior Notes (Secured and Unsecured)
- Real Estate Financing
- Asset-Backed Debt
- Convertible Debt
- Subordinated Debt

Equity Finance

- Common Stock
- Preferred Stock
- Convertible Preferred Stock

Mergers and Acquisitions

We represent sellers of businesses to obtain the best possible price in the sale of their companies and/or divisions. We also represent buyers of companies, most often those seeking to make strategic additions.

- Sale of Business or Division
- Planning and Strategy Development
- Management Buyouts
- Acquirer or Target Identification
- Recapitalizations
- Confidential Approach and Negotiation
- Buyer Representation
- Analysis and Due Diligence